# MyTFFR Office Hours: Navigating the new system for successful year-end reporting

April 24, 2025, at 10:00 a.m., CT



# FISCAL YEAR-END REPORT









All member records must be closed by reporting compensated hours and last date worked.

Final report of the year, typically your June report, is due no later than **July 15.**  Report salary when **earned**, not when paid.

Do **not** report unused sick, personal or vacation leave.

# FISCAL YEAR-END REPORT

- Include last day worked and total hours.
  - Full-time teachers maximum number of hours is 700.
  - Part-time teachers number of days x hours per day = total hours.
  - Retired teachers report actual hours excluding extracurricular, professional development and in-staff subbing.



Expense any remaining contract hours on fiscal-year end report.

### **Employer Payroll Detail Maintanance**

Home

**H** Previous

✓ Collapse

Welcome Volkert, Tami

 $\wedge$ 

Record displayed.

Read Only: Employer Payroll Detail is Processed or Voided or the associated Employer Payroll Header record is Submitted.

Reset

## **Employer Payroll Detail**

Employer Payroll Header

Organization Name: All Star School Employer Payroll Header ID: 123 Status: Processed

Benefit Program: Teachers' Fund for Retirement Month Begin Date: 03/01/2025 Month End Date: 03/31/2025

**Employer Payroll Detail** 

Employer Payroll Detail ID: 12345

Employer Model: Model 2 - Full

\* SSN: 123-45-6789

\* First Name: JOHN

\* Transaction Type: Regular

\* Exceeded IRC 401(a)(17) Limit: No

\* ND Teaching License Number: 987654

Middle Name:

\* Reported Retirement Earnings: \$4,543.62

Last Date Taught:

ND Teaching License Expiration Date: 06/29/2027

Status: Processed

\* Last Name: DOE

Calculated Retirement Earnings: \$4,543.59

Hours Worked:

Total Eligible Earnings: \$4,009.72

## Pay Code Detail

	Pay Code	Eligible Earnings	
0	Main teaching and/or administrative duties	\$3,687.50	
	Extra-curricular duties	\$322.22	

# REPORTING REMINDERS: DEADLINES



- Reports are due the 15<sup>th</sup> of the following month (i.e., June report is due by July 15).
- Only one report can be submitted per day.
- If reports, forms or payments are late.
  - \$250 penalty plus interest of 1% of the amount due per month
  - May result in loss of foundation aid payments
  - See state statute, <u>NDCC 15-39.1-23</u>
- If your final report of the year is your May report, please reach out so that RIO
  can confirm that your reporting cycle is done for the fiscal year.

## REPORTING REMINDERS: SUMMER SALARIES

- Report salary when earned, not when paid.
- Contracts recommended for summer school and driver education.
- **Include** professional development that occurs in the summer.



# REPORTABLE SALARY: PAY CODES

#### 7. Reference: TFFR Pay Code Definitions

Pay code	Duty	Definition			
Pay code 1 Main teaching and/or administrative duties		Contracted teachers, administrators, superintendents, principals, directors, etc. Includes contracts, written agreements, board minutes or something in writing.			
Pay code 2	Extra-curricular duties	Coaching, music, drama, advisor, monitor, supervisor, athletic director, etc. Not tournament manager or athletic director if listed on the extra-curricular schedule in the master negotiated agreement.			
Pay code 3 Technology Coordinator		Only those titled as Technology Coordinators are reportable.			
Pay code 4	Summer School/Drivers Education  Summer school programs, including drivers School/Drivers Ed salary is reportable in the the pay is earned. Summer salary earned in required to be reported in the month of June earned in the months of July/August needs July/August for the next fiscal year.				
Pay code 5	In-staff subbing	Subbing performed by a teacher contracted with the reporting district. Includes third party agreements.			
Pay code 6	Teacher education	Professional development, curriculum development, mentoring staff trainings and meetings, etc.			
Pay code 7	Academic and career support programs	Adult education, dual credit, ESOL, etc.			
Pay code 8	Assessments, tutoring, kindergarten prep	Hearing, speech, academic, and other assessments, etc.			
attributable to grant writing. Any percent		Time spent specifically on grant writing and duties directly attributable to grant writing. Any percentage of the grant given to administrators/teachers is not reportable.			
Pay code 10	Travel between schools	Only time spent traveling during work hours is reportable. Does not include student transport.			
Pay code 11	Paid leave	Paid annual, sick, funeral, personal, maternity, etc. Unused SL or AL is not reportable.			
Pay code 12	Other	New positions - if outside the other pay codes, can report here. Example: COVID pay. Notify TFFR for approval prior to including any reportable salary under this code.			

## Where to find Pay Codes?

- TFFR Employer webpage, <u>https://www.rio.nd.gov/teachers-fund-retirement-employers</u>
- Select "MyTFFR Business Partner Resources" accordion
- Scroll to "Employer Contribution and Enrollment Reporting Timeline and File Changes (includes TFFR Pay Code Definitions)"

# NON-REPORTABLE SALARY

## All members

- Amounts received in lieu of previously employer provided benefits or payments.
- Bonuses retention or signing.
- Bus driving.
- Early retirement incentive or severance pay.
- Fringe benefits allowances, meals or lodging.
- Insurance programs.
- Janitorial pay.
- Referee pay or ticket taking.
- Teacher's aid pay.
- Unused sick, personal or vacation leave.

## Retired members only

- Extracurricular.
- Professional development.
- In-staff subbing.

# RETIREMENT: EMPLOYER ACTIONS

When a TFFR member submits a retirement application, RIO sends the employer an email asking them to complete three tasks in *My*TFFR:

- 1. Submit a "Salary Verification Card" for the retiring member.
- 2. Upload an Acceptance of Resignation using "Upload a Document."
- 3. "Create an Enrollment" selecting "Termination" as the enrollment type and entering 06/30/2025 as the termination date.



**Wait** for *My*TFFR to prompt you before completing these actions. More details will be provided in the notification email.

Reminder: RIO no longer accepts paper documents.

# EMPLOYING A RETIRED TFFR MEMBER



Retired members must have a one-month break in service before returning to work with a TFFR employer.

 Cannot have any written pre-existing agreement indicating re-employment after retirement.

Employers are required to notify RIO within 30 days of the retiree's return to TFFR-covered employment.

- Notification must be made each year the retiree is re-employed.
- Failure to notify RIO may result in a \$250 penalty.

# EMPLOYER PAYMENT PLAN MODELS

- Employers may pay all or a portion of TFFR member contributions.
- All members covered by your payment plan must follow the same model administrators and teachers, and full-time and part-time staff.
- Your plan must be submitted by July 1. A reminder will be sent via email.
  - Election made annually through MyTFFR; no paper forms will be accepted.
  - Cannot submit reports for a fiscal year until a plan is submitted.
- New: MyTFFR Employer Model Calculator will do model analysis using the most recent payroll data.
- Reminder: if using Model 2 (Partial): starting July 1, 2025, any member contributions paid by the employer must be in full percentages.



## **Organization Details**



★ Previous

✓ Collapse

Welcome johnson, jania 🗸

INCHIDE:

FITOTIE NUTTIDEL .

CITION .

## Other Details

Organization Type - Organization Sub-Type | Postal Addresses | Contacts | Benefit Programs | Banks | Employer Model Election Details

Model must be entered for each FY and becomes effective 07/01.

New

Delete

## **Employer Model Details**

Model Name	Start Date	End Date	ER Pick-Up Percent	Model Taxation	ER Pick-Up Paid By
Model 2 - Partial	07/01/2016	<u>==</u>	6.00%	Pre-Tax	Employer
Model 2 - Partial	07/01/2015	06/30/2016	3.00%	Pre-Tax	Employer
Model 1	07/01/2005	06/30/2015	0.00%	Pre-Tax	

## **Employer Model Election Impacts**

Tier Name	ER Contribution Percent	EE Contribution Percent	ER Pick-Up Percent	Net EE Contribution Percent
Tier 1 Grandfathered	12.75%	11.75%	6.00%	5.75%
Tier 1 Non-Grandfathered	12.75%	11.75%	6.00%	5.75%
Tier 2	12.75%	11.75%	6.00%	5.75%

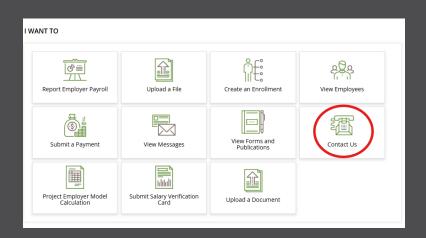
# **NEED ASSISTANCE?**

Resources are available on RIO's website, <a href="https://www.rio.nd.gov/">https://www.rio.nd.gov/</a>

- Select the TFFR Employer tab
  - TFFR Employer Guide and MyTFFR Employer Self-Service Handbook tiles
  - "MyTFFR Business Partner Resources" accordion (employer video playlist)
- Select Publications tab for recent newsletters and email updates

MyTFFR dashboard, use the "Contact Us" tile to request assistance

- Creates a support ticket accessible by multiple RIO staff
- Ensures faster response time



## **OUTREACH: BUSINESS PARTNERS**

## Spring Business Manager Workshop

- Hosted by North Dakota Association of School Business Manager, <a href="https://www.ndasbm.com">https://www.ndasbm.com</a>.
- RIO presenting on May 14, 2025, at 2:00 p.m.
- Workshop is at the BPS Career Academy on BSC's campus.
- TFFR Compliance Specialist Tami Volkert and RIO Communication and Outreach Director Sarah Mudder.



