

TFFR RETIRED MEMBER EMPLOYMENT NOTIFICATION (330)

NORTH DAKOTA RETIREMENT AND INVESTMENT OFFICE TEACHERS' FUND FOR RETIREMENT DIVISION

Be Legendary. SFN 52161 (7-2023)

General Information: State statutes (NDCC §15-39.1-19.1) allow a retired TFFR member to return to TFFR covered employment under certain employment limitations. This form, along with a copy of the retiree's contract or employment agreement, must be submitted to the Retirement and Investment Office (RIO) within 30 days of the retiree's return to TFFR covered employment **each year** the retiree is employed.

SECTION 1 - COMPLETED BY RETIREE

Name of Retiree (First, Middle, Last)				Person ID T		Telephon	e Number	Retirement Date	
		-							
Employer		Position\Subject		Post Retirer	Post Retirement – first day of wo			rk Post Retirement – last day of work	
Number of Compensated Hours Salary (Include Extra			Curricula	r) previous fis	Were you employed during the previous fiscal year? ☐ Yes ☐ No		If yes, Employer: Position:		
elect one	Return to Work op	tion below for	July 1 _	June 3	30 f	iscal year.	See reve	rse for more details.	
☐ Gene	eral Rule - Annual H	our Limit	□ Ехс	eption A – Cr	itical Short	age Area	(CSA)		
9-month contract = 700 hours 10-month contract = 800 hours			Approved CSA ☐ Yes ☐ No ☐ Subject Area ☐ Geographic						
11-mc	hours hours	ESPB Signature				Date			
			☐ Exc	eption B – Be	nefit Susp	ension an	d Recalcu	lation	
			Approximate date annual hour limit is reached (first year only)						
nitations		f employee coi	ntribution	n requirements	. The above	ve informa	ition is a	rstand the employme complete and accura ionship.	
Signature of Retiree							D	ate	
ETION 2	- COMPLETED BY	EMPLOYER	Emplo	oyer Number	Telephone	Number	A	ritten Employment greement or Contract I Yes, please attach.	
Business N	Manager Name		Super	rintendent Name			[l No	
eporting reased on c	equirements includin	g payment of entering the second contract the	employee above in	e and employe formation is a	r contribution complete a	ons on all and accura	retirement ite descrip	derstand the employ salary paid to a retire tion of the employme ngement.	
Signature	of Employer					Date			
ETURN TO	D:								
D Retirement and Investment Office O Box 7100 smarck ND 58507-7100						RIO Use Only			
							Letter Sent		
	701-328-9885						ue 🗆 Y 🗆 N		
oll free: x:	800-952-2970 701-328-9897					enefits Suspe			
mail:	rio@nd.gov					Fo	orm Filed With	nin 30 Days □ Y □ N	

SUMMARY OF RETIREE RETURN TO WORK OPTIONS

A retiree may return to Teachers' Fund for Retirement (TFFR) covered employment under certain employment limitations.

The limits **do not** apply to:

- Teaching in public colleges and universities.
- Teaching in private schools.
- Employment outside of education.
- Employment outside of North Dakota.
- Non-contracted substitute teaching.

The employer and retiree are required to notify the Retirement and Investment Office (RIO) in writing within 30 days of the retiree's employment. Notification must be made each year the retiree is employed. Failure to notify RIO will result in the loss of one month's annuity benefit for the retiree and \$250 penalty to the employer.

General Rule - Annual Hour Limit

After 30 days elapse from the retirement date, a retiree may return to TFFR covered employment for a maximum number of hours in a fiscal year (July 1–June 30) and continue to receive TFFR monthly retirement benefits. Employer and member contributions will be paid to TFFR on all retirement salary paid to the retiree excluding extracurricular duties, professional development, and in-staff subbing. The member contributions will be added to the retiree's TFFR account value, but the monthly TFFR benefit amount will not be affected. The annual hour limit is based on the length of the employment contract.

9-month contract = 700 hours 10-month contract = 800 hours 11-month contract = 900 hours 12-month contract = 1,000 hours

Exception A - Critical Shortage Area

A retiree may return to TFFR covered employment in an approved critical shortage area (CSA) and exceed the annual hour limitation without losing retirement benefits. If retired prior to January 1, 2001, no waiting period is required. However, if the retirement date is after January 1, 2001, a one-year waiting period is required. A retiree may perform non-contracted substitute teaching, extracurricular duties, and professional development during the one-year waiting period. Critical shortage areas will be determined each year by the Education Standards and Practices Board (ESPB) by rule. Each year, the retiree must re-apply for this exception and receive verification that it remains a critical shortage area. As in the General Rule, retirement benefits will continue, employer and member contributions will be paid to TFFR on all retirement salary paid to the retiree, and the monthly TFFR benefit amount will not be affected.

Exception B - Benefit Suspension and Recalculation

After 30 days elapse from the retirement date, a retiree may return to TFFR covered employment and exceed the Annual Hour Limit. Under this option, employer and member contributions will be paid to TFFR on all retirement salary paid to the retiree and the TFFR benefits will be suspended the first of the month following the month the annual hour limit is reached. A completed Member Action form (SFN 50981) is also required. Upon subsequent retirement, the member's benefits may be recalculated using all the years the retiree was reemployed at the current multiplier with no actuarial offset. All employee contributions will be added to the retiree's account value.

Additional Return to Work information can be found in the TFFR Employer Guide and the Member Handbook available on RIO's website, www.rio.nd.gov.

If you have any questions, please contact RIO.

This form is available in an alternate format upon request.